



Fundraising Participant Summary

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Summary

This plug in adds a job that sends emails to fundraising opportunity participants with a summary of their fundraising progress. You can send the email either to a specific group only or to all groups of the fundraising opportunity group type. The email is a system communication and can be customized with lava.

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What's New

The following new goodness will be added to your Rock install with this plugin:

- **New Job:** Fundraising Participant Summary
- **New System Communication:** Fundraising Participant Summary

Configuration ---

Fundraising Participant Summary Job

After install, you will need to create the job instance. Depending on your configuration, you may want to create multiple instances of the job.

Go to Admin Tools > System Settings > Jobs Administration and click on the + on the top of the grid to add a the job.

Add Service Job

Name 1 Active

Description

Notification Status Cron Expression 2

Notification Emails Job History Count

Job Type 3

Command Timeout Override 4

Group 5

Group Types 6

<input type="checkbox"/> Acme Certificates	<input type="checkbox"/> Check in By Special Needs	<input type="checkbox"/> General Group	<input type="checkbox"/> Service Attendance
<input type="checkbox"/> Application Group	<input type="checkbox"/> Check-in Test Area	<input type="checkbox"/> High School Area	<input type="checkbox"/> Services
<input type="checkbox"/> Campus Team	<input type="checkbox"/> Communication List	<input type="checkbox"/> Jr High Area	<input type="checkbox"/> Serving Team
<input type="checkbox"/> Check In	<input type="checkbox"/> Elementary Area	<input type="checkbox"/> Known Relationship	<input type="checkbox"/> Small Group
<input type="checkbox"/> Check in by Ability Level	<input type="checkbox"/> Eventbrite Group	<input type="checkbox"/> Nursery/Preschool Area	<input type="checkbox"/> Small Group Section
<input type="checkbox"/> Check in by Age	<input type="checkbox"/> Family	<input type="checkbox"/> Organization Unit	<input type="checkbox"/> Volunteer Check-in
<input type="checkbox"/> Check in by Data View	<input type="checkbox"/> Fundraising Opportunity	<input type="checkbox"/> Peer Network	<input type="checkbox"/> Weekly Service Check-in
<input type="checkbox"/> Check in by Grade		<input type="checkbox"/> Security Role	

Send Emails with Zero Donations 7

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1 Name Give the job a name. If you are creating multiple jobs, you will want give them unique names.

2 Cron Expression Enter the cron expression for how often you want the job to run.

3 Job Type Select rock.kfs.FundraingParticipantSummary.Jobs.FunraisingParticipantSummary from the list.

- 4 **Command Timeout Override** Use this setting to override the default db command timeout while running this job.
- 5 **Group** Use this setting to send the fundraising participant summary email to a specific group and it's child groups.
- 6 **Group Type** Use this setting to send the fundraising participant summary email to entire Group Type(s).
- 7 **Send Emails with Zero Donations** Should the emails to group members still be sent if they had 0 donations in the time period? The time period for this job is anything since it last ran.
- 8 **Show Address** Determines if the Address column should be displayed in the Contributions List. (Sent to lava, has to be handled in lava to display)
- 9 **Show Amount** Determines if the Amount column should be displayed in the Contributions List. (Sent to lava, has to be handled in lava to display)
- 10 **System Communication** The system communication to use when sending the fundraising participant summary email
- 11 **Verbose Logging** Enable detailed logging to ServiceLog for debugging purposes.


System Communication

This is the email body that comes with the plugin. Like all other System Communications, the email can be customized.

Bob,

Below you will find a summary of donations for Mission Trip 2020 from 5/7/2020 - 5/8/2020.

Fundraising Progress **\$2,275.00 / \$3,500.00**



[Make Donation](#)

Name	Address	Date	Amount
Jon Doe	123 Main St Anywhere, ST 12345	5/8/2020 12:00:00 PM	\$100.00
